

Irish Investment Market, Q1 2018

Turnover Q1 2018

€ 933M

No. of Deals Q1 2018

51

Turnover YOY Q1 2018

€ 2.7bn

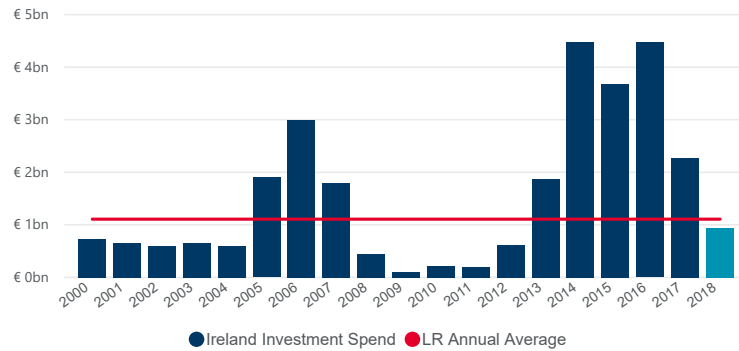
No. of Deals YOY Q1 2018

207

Avg. Size Deal Q1 2018

€ 18.3M

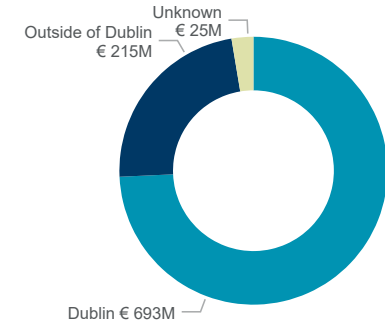
Irish Investment Market - Historical Series



Irish Investment by Sector



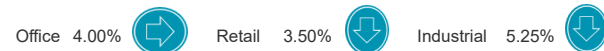
Irish Investment by Location



Top 5 Investment Transactions

Property	Price Achieved	Vendor	Purchaser
Heuston South Quarter, D8	€ 175M	Confidential	Confidential
No. 1, Dublin Landings, D1	€ 164M	Ballymore/Oxley	Triuva
Chatham & King, D2	€ 155M	Lone Star	Hines
Off Market - PRS Cork	€ 90M	Blackstone	Confidential
Cuirt na Coiribe, Headford Road, Galway	€ 35M	Duff & Phelps	Exeter Property

Prime Yields Q1 2018 and Trend Outlook



Market Insights

The opening three months of the year returned **an impressive €933m in turnover** for the Irish investment market.

Compared to the same period in 2017 turnover saw **a twofold increase**, rising from €469.4m. However, in terms of the number of deals, performance remained similar.

Investment volumes were boosted significantly by **three transactions above €100m**, which when combined, accounted for over 50% of total turnover.

Regional investment continues on its upward trend, as investors become more comfortable with the markets. A combined total of €190m transacted in Cork, Limerick and Galway.

Irish Investment by Lot Size

