

# Irish Investment Market

## Transaction activity in the Irish investment market

was more subdued in quarter two with turnover totalling €388 million. This comprised 20 transactions, considerably lower than the 34 deals recorded for the same period the previous year.

In the year to date, capital spend totalled €936 million, 36% ahead of the corresponding period in 2024. That said, it remains well below the long-term average.

The office sector witnessed a resurgence in activity accounting for half of total turnover during quarter two. Retail was the second strongest performing sector absorbing a further 41% of investor spend. No residential assets traded during the period, highlighting the difficulties being faced by the sector.

Overseas investors were responsible for 87% of total investment during the three-month period, accounting for the top four transactions.

Looking ahead, although uncertainty prevails, the economy remains robust which should support a recovery in transaction levels. Furthermore, continued focus on increasing housing delivery by the Government should help increase confidence in the residential sector and attract capital.







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